

5th

SUPPLEMENTAL

TO THE

OFFERING DOCUMENT OF

FAYSAL MTS FUND

Category of Fund	Risk Profile	Risk of Principal Erosion
Income Scheme	Medium	Principal at Medium

MANAGED BY

FAYSAL ASSET MANAGEMENT

LIMITED

The FAYSAL MTS FUND (the Fund/the Scheme/the Trust/the Unit Trust/FMTSF) has been established through a Trust Deed (the Deed) dated November 17, 2015, entered into and between Faysal Asset Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the “Rules”) and Non-Banking Finance Companies and Notified Entities Regulation, 2008 (“Regulations”).

REGULATORY APPROVAL AND CONSENT

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of Faysal MTS Fund under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008. The SECP has approved this Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008.

Effective from _____ following amendments have been made to the Offering Document.

1- Amendment in clause 2.1.1 of the offering document and point ** and * are merged and read as follows;**

** Minimum 70% will be maintained based on quarterly average investment calculated on daily basis. However, in the event of extraordinary circumstances/Force Majeure or unavailability of MTS investment/CFS/ or any other similar instruments to comply with the above mentioned requirement, the assets of the Fund may be deposited in banks having not less than A- rating and minimum 50% will be maintained based on quarterly average investment calculated on daily basis.